

Buyer's Purchase Capacity

_____ (Buyer) asserts that using the following assets, it has the cumulative purchase capacity on a one time or revolving monthly basis of \$ _____.

Available for cash transactions: \$ _____

Name of bank where cash assets are located: _____

A. Name of bank officer for confirmation: _____

Phone number of Bank officer for confirmation: _____

B. Warehouse Line of Credit: \$ _____

Name of bank where line of credit is authorized: _____

Name of bank officer for confirmation: _____

Phone number of Bank officer for confirmation: _____

C. Traditional Financing: \$ _____

Name of bank where credit line is authorized: _____

Name of bank officer for confirmation: _____

Phone number of Bank officer for confirmation: _____

Upon initial overview of offering _____ will supply the seller with a letter of intent and escrow required funds to secure the portfolio considered and will provide verifiable POF, bank to bank or attorney to attorney.

Buyer Signature:

Title:

Buyer Initials _____